

Helping You Turn Over a New Retirement Leaf

Wisconsin Deferred Compensation Program (WDC) 2025 Webinars

Your guide to the Wisconsin Deferred Compensation Program's (WDC) virtual group webinars. Choose the desired topic(s) below and find a date and time that works for your schedule. Once you click on a date and time, you will be directed to register for your selected webinar(s).

New hires? Send them to the WDC's New Employee Orientation (NEO):

New employees or anyone who wants to enroll in the WDC can join a WDC Retirement Plan Advisor who will provide a brief overview of the WDC and walk attendees step-by-step through enrollment.

Wednesday, April 9 at 10:00 a.m. Wednesday, April 16 at 10:00 a.m. Monday, April 21 at 12:00 p.m. Wednesday, May 7 at 2:00 p.m. Monday, May 19 at 1:00 p.m. Monday, June 2 at 11:00 a.m. Monday, June 16 at 11:00 a.m.

Your Journey to Retirement: Whether you are participating in the Wisconsin Deferred Compensation Program (WDC) or not, join us to learn about the value and the benefits of saving and investing for your retirement through the WDC. In this session we will help you understand:

- WDC basics like enrolling, contribution limits, investment options, and pre-tax vs. Roth contributions
- Risk and Asset Allocation
- Rollovers into the WDC
- What is included in a Retirement Readiness Review

Monday, April 28 at 1:00 p.m. Thursday, May 1 at 10:00 a.m. Monday, April 7 at 11:00 a.m. Friday, April 11 at 1:00 p.m. Friday, April 25 at 11:00 a.m. Monday, May 5 at 9:00 a.m. Monday, May 12 at 3:00 p.m. Wednesday, May 21 at 10:00 a.m. Monday, June 2 at 2:00 p.m. Thursday, June 5 at 1:00 p.m. Friday, June 13 at 12:00 p.m. Monday, June 16 at 12:00 p.m.

<u>Friday, May 9 at 1:00 p.m.</u> <u>Tuesday, May 20 at 2:00 p.m.</u>

Tuesday, June 24 at 11:00 a.m.

A local WDC Retirement Plan Advisor will be available to answer questions and provide additional resources at the end of the webinar.

Can't wait? Watch a <u>video</u> about this topic on demand 24/7. If you are already enrolled in the WDC, click <u>here</u> to schedule a Retirement Readiness Review.

Retirement Planning with the WDC (Pre-retirement): What steps do you need to take to get ready for and enjoy your retirement? In this session we will cover:

- Sources of retirement
- Pre-retirement outlook
- Taking a withdrawal & accessing your WDC account
- Retirement Readiness Reviews

Tuesday, April 1 at 11:00 a.m. Monday, April 7 at 3:00 p.m. Friday, May 2 at 12:00 p.m. Monday, May 12 at 11:00 a.m. Monday, May 12 at 12:00 p.m. Tuesday, May 20 at 11:00 a.m. Wednesday, May 28 at 11:00 a.m. Friday, June 6 at 10:00 a.m. Friday, June 6 at 2:00 p.m. Monday, June 16 at 9:00 a.m.

A local WDC Retirement Plan Advisor will be available to answer questions and provide additional resources at the end of the webinar.

Can't wait? Watch a <u>video</u> about this topic on demand 24/7. If you are already enrolled in the WDC, click <u>here</u> to schedule a Retirement Readiness Review.

Women and Investing: Through this webinar, learn how to use WDC resources to become more confident about your financial future. In this session we will cover:

- Mindset and factors women face
- Coming up with a plan to help reach your goals
- Steps to success
- Retirement Readiness Review

Wednesday, April 16 at 10:00 a.m.

A local WDC Retirement Plan Advisor will be available to answer questions and provide additional resources at the end of the webinar.

Can't wait? Watch a <u>video</u> about this topic on demand 24/7. If you are already enrolled in the WDC Program, click <u>here</u> to schedule a Retirement Readiness Review.

Financial Wellness: Learn how the financial choices you make now affect not only your financial well-being today but how it can impact how you live in the future. In this session we will cover:

- Steps you can take to achieve financial wellness
- Ways to help you take control of your finances, including steps for debt reduction.
- Saving for an emergency

Monday, April 7 at 1:00 p.m. Tuesday, April 15 at 2:00 p.m. Monday, April 28 at 3:00 p.m. Friday, May 9 at 11:00 a.m. Wednesday, May 14 at 10:00 a.m. Friday, May 16 at 11:00 a.m. Wednesday, May 21 at 9:00 a.m. Friday, May 23 at 11:00 a.m. Tuesday, June 3 at 11:00 a.m. Friday, June 13 at 2:00 p.m. Tuesday, June 24 at 1:00 p.m. Wednesday, June 25 at 12:00 p.m.

A local WDC Retirement Plan Advisor will be available to answer questions and provide additional resources at the end of the webinar.

Can't wait? Watch a <u>video</u> about this topic on demand 24/7. If you are already enrolled in the WDC Program, click <u>here</u> to schedule a Retirement Readiness Review.

Maximizing Your Retirement (Retirees): What does your retirement look like? Learn where your money can come from after you retire and if you have enough to live the retirement you imagined:

- Sources of retirement income
- Retirement expenses and budgeting
- High level overview of Medicare and Social Security
- Investing during Retirement
- Withdrawals from the WDC and other resources

Tuesday, April 8 at 12:00 p.m. Monday, April 28 at 11:00 a.m. Tuesday, May 6 at 10:00 a.m. Wednesday, May 7 at 3:00 p.m. Monday, May 12 at 1:00 p.m. Thursday, May 15 at 1:00 p.m. Wednesday, May 28 at 12:00 p.m. Friday, May 30 at 12:00 p.m. Tuesday, June 10 at 12:00 p.m. Thursday, June 12 at 11:00 a.m. Friday, June 20 at 10:00 a.m.

A local WDC Retirement Plan Advisor will be available to answer questions and provide additional resources at the end of the webinar.

Can't wait? Watch a <u>video</u> about this topic on demand 24/7. If you are already enrolled in the WDC Program, click <u>here</u> to schedule a Retirement Readiness Review.



If you are already enrolled in the Wisconsin Deferred Compensation Program, congratulations! –You are ahead of the game! You are eligible to participate in a Retirement Readiness Review now. Just scan the QR code to schedule your review today!

The Retirement Readiness Review is provided by an Empower representative registered with Empower Financial Services, Inc. and may provide recommendations at no additional cost to participants. There is no guarantee provided by any party that use of the review will result in a profit.

Carefully consider the investment objectives, risks, fees, and expenses before investing. For this and other important information, prospectuses for all PCRA funds can be obtained on the website at schwab.com or by calling (888) 393-7272. Read them carefully before investing.

An investment in the cash sweep feature is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency.

Securities available through Schwab Personal Choice Retirement Account (PCRA) are offered through Charles Schwab & Co., Inc. (Member SIPC), a registered broker-dealer. Additional information can be obtained by calling (888) 393-7272. Charles Schwab & Co., Inc. and Empower Financial Services, Inc. are separate and unaffiliated.

This material is for informational purposes only and is not intended to provide investment, legal or tax recommendations or advice. Empower Investments is a marketing name of Empower Annuity Insurance Company of America and certain subsidiaries.

Securities, when presented, are offered, and/or distributed by Empower Financial Services, Inc., Member FINRA/SIPC. EFSI is an affiliate of Empower Retirement, LLC; Empower Funds, Inc.; and registered investment adviser Empower Advisory Group, LLC. This material is for informational purposes only and is not intended to provide investment, legal or tax recommendations or advice.

"EMPOWER" and all associated logos and product names are trademarks of Empower Annuity Insurance Company of America.

98971-01-FLY-WF-1932049-0822 RO4032868-1124