

HOW A CHARITABLE GIFT ANNUITY WORKS

DONOR



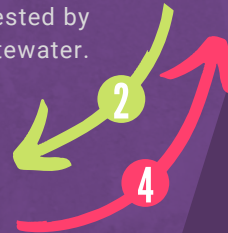
Donor signs an annuity agreement with UW-Whitewater, makes a lump-sum donation and takes a partial tax deduction.



UW-W FOUNDATION



Donation is invested by UW-Whitewater.



UW-Whitewater receives the balance of the invested funds upon the donor's death.



Donor or their designee receives payments on a fixed schedule for life per the terms of the annuity agreement.



University of Wisconsin
Whitewater

UW-Whitewater Foundation

www.edu/foundation