

# Applied Investment Program (AIP)

## University of Wisconsin - Whitewater

### APPLICATION

Full Name: \_\_\_\_\_ Student ID #: \_\_\_\_\_

Phone #: \_\_\_\_\_ UWW e-mail: \_\_\_\_\_

Major(s): \_\_\_\_\_

Graduation Date (month and year)? \_\_\_\_\_ Overall GPA: \_\_\_\_\_ Finance GPA: \_\_\_\_\_

Please fill out the following matrix. Start with completed coursework in finance and accounting, then add planned courses for next year.

Accounting Coursework	Semester Completed (or Planned)	Course Grade	Finance Coursework	Semester Completed (or Planned)	Course Grade

How many credits per semester do you plan to take next year? Fall: \_\_\_\_\_ Spring: \_\_\_\_\_

Please answer the following questions on a separate page. Please limit your response to one page total, with no more than 200 words per question.

1. Why do you want to participate in the Applied Investment Program?
2. If selected, what abilities and skills would you bring to the team?
3. Discuss your understanding of fiduciary duty and how that fiduciary duty relates to participation in the management of a student-managed investment fund.
4. What experience do you have in investing?

*I hereby grant Neal Dihora, Director of the Applied Investment Program at UW-Whitewater, permission to request information from other faculty members in the College of Business and Economics related to my suitability for participation in AIP.*

*I have carefully reviewed all information on the AIP website (<https://www.uww.edu/cobe/knowledge-centers/applied-investment-program>).*

*I am willing to complete a 30-minute interview as part of the selection process.*

*By my signature, I attest to all the above, and that I understand all that will be expected of me if I am selected as a participant in the Applied Investment Program.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please provide at least one faculty reference: \_\_\_\_\_

Attach the following to your application:

1. resumé,
2. current unofficial academic transcript

**Applications are to be turned in to the Finance and Business Law Office,  
3300 Hyland Hall.**

**Only completed applications will be considered.**

**For additional information about AIP, contact Neal Dihora. New via e-mail  
at: [dihoran@uww.edu](mailto:dihoran@uww.edu).**

**Application Deadline: April 1<sup>st</sup>**

**Interviews will be conducted April 1<sup>st</sup> through April 8<sup>th</sup>.**