OMB NO. 1850-0582 v.33 : Approval Expires 8/31/2027 User ID: P2401891

#### Student Financial Aid 2024-25

Institution: University of Wisconsin-Whitewater (240189)

User ID: P2401891

#### Overview

#### **IPEDS Student Financial Aid Component Overview**

Welcome to the Student Financial Aid (SFA) survey component. The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students and military/veteran educational benefits for all students at your institution.

#### **Data Reporting Reminders:**

- · Report data to accurately reflect the period(s) corresponding with the IPEDS survey component requested, even if such reporting seems inconsistent with prior-year reporting.
- Undergraduate Student Counts

You will be asked to report information for:

- o All undergraduate students
  - Degree/certificate-seeking undergraduate students
    - Full-time, first-time degree/certificate-seeking undergraduate students (FTFT)
  - Non-degree/certificate-seeking undergraduate students
- · Interactive Edits and Error Messages

The SFA survey component contains interactive edits to check for blank fields, invalid values, or values outside expected ranges. Some error messages require you to confirm or explain the values entered whereas other error messages are fatal and require you to contact the IPEDS Help Desk at (877) 225-2568 for resolution.

Context Boxes

You will find optional text boxes throughout the SFA survey component. These text boxes allow you to provide more information or context about the data entered. Some context boxes may be made available to the public on College Navigator, so make sure the information you enter can be understood easily by students, parents, and the public.

#### Changes to reporting:

The following changes were implemented for the 2024-25 data collection period:

- · Moved the cost of attendance and average net price data items to the new IPEDS Cost (CST) survey component.
- Updated the SFA Survey form and instructions based on legislative changes, U.S. Department of Education guidance, and industry practices.
- Applied the screening question from Section 2 to all institutions.
- · Applied the context box from Section 2 to all institutions.
- Clarified loans to students reported in Section 1, Part C, Line 7 include private education loans.
- Clarified Fall Enrollment (EF) student counts are carried forward and used to calculate average aid amounts and percentages for academic reporters whereas 12-Month Enrollment (E12) student counts are carried forward and used to calculate average aid amount and percentages for program reporters throughout the survey.
- Eliminated the multiple forms that were historically presented on the survey materials page; however, there remain differences in how institutions report. Those differences are indicated in gold text on the single remaining form as presented to OMB. Institutions will not see the gold text and will only see the screens that are applicable to them.

## Resources:

- To download the survey materials for this component: Survey Materials
- To access your prior year data submission for this component: Reported Data

If you have questions about completing this survey, please contact the IPEDS Help Desk at 1-877-225-2568.

## Section 1 - Student Financial Aid - Undergraduate Students Part A - Establish Your Student Counts

## Part A - Establish Your Student Counts

#### Instructions:

In the fields below, report student counts for the reporting period requested for each student category and financial aid type.

Reporting period loaded based on reporter type: Academic Reporter (AR) OR Program Reporter (PR).

Section 1 is applicable to institutions offering undergraduate programs, as determined by the following items in Institutional Characteristics (IC):

- Q3, award level = 1a, 1b, 2, 3, 4, 5, and 6; or
- Q5, Undergraduate (undergraduate or occupational programs), full-time or part-time = Yes; or
- First-time degree/certificate seeking undergraduate, Full-time or Part-time = Yes.

## Reporting Reminders:

- · Part A establishes student counts.
- The numbers on this screen are carried forward to other parts of the Student Financial Aid Survey component and checked for consistency with data reported in other survey components.

	STUDENT COUNTS	YOUR CURRENT YEAR DATA	YOUR PRIOR YEAR DATA
	STODENT COUNTS	Fall 2023	Fall 2022
02	All undergraduate students	9,812	9,367
03	All degree/certificate-seeking undergraduate students Of those on line 02, those who are degree/certificate-seeking	9,180	8,893
04	Of those on line 02, those who are <b>non-degree/non-certificate-seeking</b> (Line 02 – Line 03)	632	474
05	All full-time, first-time degree certificate-seeking undergraduate students Of those on line 03, those who are <u>full-time</u> , <u>first-time</u>	2,179	2,042
06	Of those on line 05, those awarded any:  • Federal Work Study,  • Loans to students.  • Grant or scholarship aid from the federal government, state/local government, the institution, or  • Other sources known to the institution	1,739	1,630
07	Of those on line 05, those awarded any:  • <u>loans to students</u> or  • Grant or scholarship aid from the federal government, state/local government, or the institution	1,645	1,545

## Section 1 - Student Financial Aid - Undergraduate Students Part B - UG Student Counts and Financial Aid Award Amounts

#### Part B - Enter Student Counts and Financial Aid Award Amounts

#### Instructions

In the fields below, report student counts and the total financial aid amount awarded for each student category and financial aid type for the reporting period requested. Enter unduplicated student counts within each aid type (e.g., Federal Pell Grants). However, a student can appear in more than one financial aid program group.

#### Reporting Reminders:

- Reported values must be consistent with the Information from Part A carried forward to this screen.
- Report students awarded Federal Pell Grant enrolled in post-baccalaureate teacher certification or licensure programs, or courses required by a state to obtain certification to teach the state as undergraduate students.
- Report all other students, including students with intellectual disabilities enrolled in a U.S. Department of Education approved comprehensive transition and postsecondary (CTP) program, at the degree/certificate program level assigned by the institution.
- If students are not admitted and enrolled as degree/certificate seeking taking prerequisites (preparatory courses) offered as part of a Title IV eligible program to satisfy entrance requirements for a Title IV eligible program at your institution or another institution, report them as non-degree/certificate seeking undergraduates.

#### For this part, report:

Tor the part, report.				
For These Students	The Following Type(s) of Aid	Awarded in This Period		
All undergraduate students enrolled in Fall 2023 for the 2023-24 academic year as defined by the institution	Grant or scholarship aid from: federal government state/local government the institution other sources known to the institution Loans to students from: the federal government	Any time during academic year 2023-24		
Information fro	om Part A	Fall 2023		
All undergraduate students (This number is carried forward	9,812			
Degree/certificate-seeking undergraduate students (This nur	9,180			
Non-degree/non-certificate-seeking undergraduate students	632			

In the fields below, report the student counts and the total amount of aid awarded for each aid type and student category.

		2023-24 Academic Year as defined by the institution											
Aid Type			All undergraduate			All degree/certificate-seeking undergraduates			All non-degree/non-certificate-seeking undergraduates				
		Number students who were awarded aid	Percentage of students who were awarded aid	Total amount of aid awarded	Average amount of aid awarded (Col.3/Col.1)	Number students who were awarded aid	Percentage of students who were awarded aid	Total amount of aid awarded	Average amount of aid awarded (Col.7/Col.5)	Number students who were awarded aid (Col.1- Col.5)	Percentage of students who were awarded aid	Total amount of aid awarded (Col.3- Col.7)	Average amount of aid awarded
		Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7	Col. 8	Col. 9	Col. 10	Col. 11	Col. 12
01	Grant or scholarship aid from the federal government, state/local government, the institution, and other sources known to the institution (Do NOT include federal student loans)	4,534	46	27,737,412	6,118	4,494	49	27,476,410	6,114	40	6	261,002	6,525
02	Federal Pell Grants	2,470	25	12,555,371	5,083	2,468	27	12,540,581	5,081	2	0	14,790	7,395
03	Federal loans to students	4,538	46	26,987,880	5,947	4,513	49	26,745,481	5,926	25	4	242,399	9,696

Toy may use the box below to provide additional context for the data you have reported above. Context notes will be posted on the College Navigator website. Therefore, you should write all context notes using proper grammar (e.g., complete sentences with punctuation) and common language that can be easily understood by students and parents (e.g., spell out acronyms).

Non-applicable 

The state of t

## Section 1 - Student Financial Aid- Full-time, First-time Undergraduate Students Part C - FTFT Degree/certificate-seeking UG

## Part C - Enter Information about full-time, first-time degree/certificate-seeking undergraduate students.

#### Instructions:

In the fields below, report student counts and the total financial aid amount awarded for full-time, first-time degree/certificate seeking undergraduates only for each financial aid type. Enter unduplicated student counts within each aid category (e.g., Federal Pell Grants). However, a student can appear in more than one financial aid program group.

## Reporting Reminders:

- Reported values must be consistent with the Information from Part A carried forward to this screen.
- Report all other students, including students with intellectual disabilities enrolled in a U.S. Department of Education approved comprehensive transition and postsecondary (CTP) program, at the degree/certificate program level assigned by the institution.

## For this part, report:

For These Students	The Following Type(s) of Aid	Awarded in This Period
Full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2023 for the 2023-24 academic year as defined by the institution	Grant or scholarship aid from:  federal government  state/local government  the institution  Loans to students from:  the federal government  other sources, including private or other loans  Do not include:  grant or scholarship aid from private or other sources  PLUS loans or loans made to anyone other than the student	Any time during academic year 2023-24

1 Information from Part A	Fall 2023
Full-time, first-time degree/certificate-seeking undergraduate students (This number is carried forward from Part A, Line 05)	2,179
(This number is carried forward from Part A, Line 06)  • Full-time, first-time degree/certificate-seeking undergraduate students awarded:  • Federal Work Study  • Loans to students  • Grant or scholarship aid from the federal government, state/local government, or the institution  • Other sources known to the institution	1,739
(This number is carried forward from Part A, Line 07)  • Full-time, first-time degree/certificate-seeking undergraduate students awarded:  • Loans to students  • Grant or scholarship aid from the federal government, state/local government, or the institution	1,645

		Full-time, first-time degree/certificate-seeking undergraduate students (Part A, Line 05)						
			YOUR PRIOR YEAR DATA					
	Aid Type		202	23-24		2022-23		
Ald Type		Number of FTFT students awarded aid	Percentage of FTFT students awarded aid	Total amount of aid awarded to FTFT students	Average amount of aid awarded to FTFT students	Average amount of aid awarded to FTFT students		
		Col. 1	Col. 2	Col. 3	Col. 4	Col. 5		
01	Grants or scholarships from the federal government, state/local government, or the institution	1,115	51	6,338,890	5,685	4,087		
02	Federal grants and scholarship aid	626	29	3,454,830	5,519	5,034		
03	Federal <u>Pell Grants</u>	624	29	3,230,276	5,177	4,692		
04	Other federal grants and scholarship aid	254	12	224,554	884	722		
05	<u>State/local government grant</u> or <u>scholarship</u> aid (includes <u>fellowships</u> /tuition waivers/exemptions)	653	30	1,642,110	2,515	2,329		
06	<u>Institutional grant</u> or <u>scholarship</u> aid (includes <u>fellowships</u> /tuition waivers/exemptions)	633	29	1,241,950	1,962	1,425		
07	<u>Loans to students</u>	1,195	55	7,829,670	6,552	6,792		
08	Federal loans to students	1,171	54	5,796,630	4,950	5,041		

09	Other loans to students (including private loans)	186	9	2,033,040	10,930	11,340
	ay use the box below to provide additional context for the context notes using proper grammar (e.g., complete senters).					
Non-ap	plicable					▼

## Section 1 - Comparison Chart

## Summary Data by Student Category and Financial Aid Type

#### Instructions:

- The SFA Comparison Chart provides a summary of the data reported in Section 1 of the survey. Summary data is based on the preloaded data and information reported on the previous screens in this section for all undergraduate students and full-time, first-time degree/certificate-seeking undergraduate students.
  - Values displayed for All undergraduate students, All degree/certificate seeking undergraduate students, and All non-degree/certificate seeking undergraduate students should match the values reported in Section 1, Part B;
  - Values displayed for Full-time, First-time degree/certificate seeking undergraduate students should match the values reported in Section 1, Part C; and
  - NCES calculated values for the student count and total amount of aid awarded for All other degree/certificate seeking undergraduate students should be the difference between the values reported for All undergraduate students and Full-time, first-time degree/certificate seeking undergraduate students.
- If values displayed do not match your institution's calculations, please correct the numbers reported before moving forward to complete Section 2 of the SFA Survey.
- Data for all degree/certificate seeking undergraduate students and full-time, first-time degree/certificate undergraduate students are published on College Navigator.

#### Noto:

• Data for the 'all other degree/certificate undergraduate' students and all non-degree/certificate undergraduate students will appear in the IPEDS Data Center for data users, but not in College Navigator.

		2023-24	Academic Year 2023-24	Academic Year 2023-24
	Student Categories	Number of students	Federal Pell grants	Federal Student Loans
		Col. 1	Col. 2	Col. 3
01	All undergraduates	9,812		
01a	Number of students awarded aid		2,470	4,538
01b	Percentage awarded aid		25	46
01c	Total amount of aid awarded		12,555,371	26,987,880
01d	Average amount of aid awarded		5,083	5,947
02	All degree/certificate seeking undergraduate students	9,180		
02a	Number of students awarded aid		2,468	4,513
02b	Percentage awarded aid		27	49
02c	Total amount of aid awarded		12,540,581	26,745,481
01d	Average amount of aid awarded		5,081	5,926
03	Full-time, first-time degree/certificate seeking undergraduate students	2,179		
03a	Number of students awarded aid		624	1,171
03b	Percentage awarded aid		29	54
03c	Total amount of aid awarded		3,230,276	5,796,630
03d	Average amount of aid awarded		5,177	4,950
04	All other degree/certificate seeking undergraduate students	7,001		
04a	Number of students awarded aid		1,844	3,342
04b	Percentage awarded aid		26	48
04c	Total amount of aid awarded		9,310,305	20,948,851
04d	Average amount of aid awarded		5,049	6,268
05	All non-degree/non-certificate-seeking undergraduate students	632		
05a	Number of students awarded aid		2	25
05b	Percentage awarded aid		0	4
05c	Total amount of aid awarded		14,790	242,399
05d	Average amount of aid awarded		7,395	9,696

# Section 2: Military Servicemembers and Veteran's Benefits - Undergraduate and Graduate Students

## Section 2: Screening Question

1. Did your institution participate in the U.S. Department of Veterans Affairs Post-9/11 GI Bill or U.S. Department of Defense Military Tuition Assistance benefit prog	rams during
the 2023-24 award period? (You are required to complete Section 2 of the SFA Survey if you answer "Yes" to this screening question.)?	

O No

Yes, please check all programs available to students at your institution.

ightharpoonup U.S. Department of Veterans Affairs Post-9/11 GI Bill

☑ U.S. Department of Defense Military Tuition Assistance

## Section 2: Military Servicemembers and Veteran's Benefits - Undergraduate and Graduate Students

## Section 2: Military Servicemembers and Veteran's Benefits - Undergraduate and Graduate Students

#### Instructions:

- Report for **Post-9/11 GI Bill Benefits**: July 1, 2023 June 30, 2024.
- Report for **Department of Defense Tuition Assistance Program**: October 1, 2023 September 30, 2024
- Information for ALL programs offered by the institution.

## Reporting Reminders:

- Report student counts and total benefit amounts disbursed known to the institution for the U.S. Department of Veteran's Affairs Post-9/11 GI Bill Program.
- Report student counts and disbursed amounts received and disbursed by the institution for the U.S. Department of Defense Tuition Assistance Program.
- Report unduplicated student counts within a category (e.g., Post-9/11 GI Bill Benefits), however, a student can appear in both categories (i.e., a student can be counted as a Post-9/11 GI Bill Benefits recipient and a Department of Defense Tuition Assistance recipient).
- Student recipients can also include eligible dependents.
- A student may receive benefits at the undergraduate level and the graduate level during award period.
- Consult with your campus certifying official, who may not be in the student financial aid office.
- For Post-9/11 GI Bill Benefits, do not include the institutional or state matching share for aid provided through the Yellow Ribbon Program if your school participated.
- Do not leave a cell blank. Enter zero (0) if your institution did not have recipients for the financial assistance program or program level.

## U.S. Department of Veterans Affairs Post-9/11 GI-Bill Benefits

		YOUR CURRENT YEAR DATA		YOUR PRIOR YEAR DATA
Type of benefit/assistance	Number of students disbursed benefits/assistance known to the institution	Total dollar amount of benefits/assistance disbursed known to institution	Average dollar amount of benefits/assistance disbursed known to institution	Average dollar amount of benefits/assistance disbursed known to institution
	Col 1	Col 2	Col 3	Col 4
Post-9/11 GI Bill Benefits				
01 Undergraduate students	114	728,493	6,390	7,472
02 Graduate students	73	569,654	7,803	6,416
03 Total	187	1,298,147	6,942	6,804

## U.S. Department of Defense Tuition Assistance Program

o.o. Department of Defence Tal					
		YOUR CURRENT YEAR DATA		YOUR PRIOR YEAR DATA	
Type of benefit/assistance	Number of students who received benefits/assistance disbursed through the institution	Total dollar amount of benefits/assistance received and disbursed through the institution	Average dollar amount of benefits/assistance received and disbursed through the institution	Average dollar amount of benefits/assistance received and disbursed through the institution	
	Col 1	Col 2	Col 3	Col 4	
Department of Defense Tuition	Assistance Program				
04 Undergraduate students	8	24,500	3,063	3,375	
05 Graduate students	12	26,500	2,208	1,200	
06Total	20	51,000	2,550	2,016	

You may use the box below to provide additional context for the data you have reported above. Context notes will be posted on twrite all context notes using proper grammar (e.g., complete sentences with punctuation) and common language easily understood	

# Prepared by

## Prepared by

## Reporting Reminders:

- The name of the preparer is being collected so that we can follow up with the appropriate person in the event that there are questions concerning the data.
- The Keyholder will be copied on all email correspondence to other preparers.
- The time it took to prepare this component is being collected so that we can continue to improve our estimate of the reporting burden associated with IPEDS.
- Please include in your estimate the time it took for you to review instructions, query and search data sources, complete and review the component, and submit the data through the Data Collection System.
- Thank you for your assistance.

This survey component w	as prepared by:						
0	Keyholder	0	SFA Contact		0	HR Contact	
0	Finance Contact	0	Academic Library Contac	ct	0	Other	
Name:							
Email:							
How many staff from you	r institution only were involved in the data o	collection and reporting pro	cess of this survey compo	nent?			
	Number of Staff (including yourself)						
How many hours did you and others from your institution only spend on each of the steps below when responding to this survey component? Exclude the hours spent collecting data for state and other reporting purposes.							
Staff member	Collecting Data Needed	Revising Data t IPEDS Require		Entering Dat	a	Revising and Lock	king Data
Your office	hours		hours		hours		hours
Other offices	hours		hours		hours		hours

## Summary

## **Student Financial Aid Component Summary**

The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your institution's Data Feedback Report (DFR). In addition, all data reported in IPEDS survey components become publicly available through the IPEDS Use the Data and appear as aggregated statistics in various Department of Education reports. College Navigator is updated approximately three months after the data collection period closes and DFRs will be available through the IPEDS Use the Data and sent to your institution's CEO at the end of 2025.

Please review your data for accuracy. If you have questions about the data displayed below or after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or <a href="mailto:ipedshelp@rti.org">ipedshelp@rti.org</a>.

	GENERAL INFORMATION
Reporter Type	Academic
Calendar System	Semester Postsecondary awards, certificates, or diplomas of 300-899 clock hours
Award Levels Offered	Associate's degree Bachelor's degree Postbaccalaureate certificate Master's degree Doctor's degree - professional practice Full-time Undergraduate
Levels of Enrollment Offered	Full-time First-time, degree/certificate-seeking Undergraduate Full-time Graduate (not including doctor's professional) Part-time Undergraduate Part-time First-time, degree/certificate-seeking Undergraduate Part-time Graduate (not including doctor's professional) Doctor's degree - professional practice programs
System	University of Wisconsin System

	Fina	ancial Aid Information Summa	ry	
		2023-24	Academic Year 2023-24	Academic Year 2023-24
		Number of students	Federal Pell grants	Federal Student Loans
01	All degree/certificate seeking undergraduate students	9,180		
02	Number of students awarded aid		2,468	4,513
03	Percentage awarded aid		27	49
04	Total amount of aid awarded		12,540,581	26,745,481
05	Average amount of aid awarded		5,081	5,926
06	Full-time, first-time degree/certificate seeking undergraduate students	2,179		
07	Number of students awarded aid		624	1,171
80	Percentage awarded aid		29	54
09	Total amount of aid awarded		3,230,276	5,796,630
10	Average amount of aid awarded		5,177	4,950
11	All other degree/certificate seeking undergraduate students	7,001		
12	Number of students awarded aid		1,844	3,342
13	Percentage awarded aid		26	48
14	Total amount of aid awarded		9,310,305	20,948,851
15	Average amount of aid awarded		5,049	6,268
16	All non-degree/non-certificate-seeking undergraduate students	632		
17	Number of students awarded aid		2	25
18	Percentage awarded aid		0	4
19	Total amount of aid awarded		14,790	242,399
20	Average amount of aid awarded		7,395	9,696

Type of benefit/assistance	Number of students receiving benefits/assistance	Total dollar amount of benefits/assistance disbursed through the institution
Post-9/11 GI Bill Benefits		
Undergraduate students	114	728,493
Graduate students	73	569,654
Total	187	1,298,147
Department of Defense Tuition Assistance Program		
Undergraduate students	8	24,500
Graduate students	12	26,500
Total	20	51,000

# Edit Report

# Student Financial Aid

Source	Description	Severity	Resolved	Options		
Screen: Section 1 - Student Financial Aid- Full-time, First-time Undergraduate Students Part C - FTFT Degree/certificate-seeking UG						
Screen Entry	The average amount of this type of aid awarded to FTFT Undergraduate students is outside the expected range of between 3,405 and 4,769 when compared with the prior year value. Please check the number of students and the total amount of aid awarded to these students, and correct or explain the discrepant values. (Error #7147)	Explanation	Yes			
Reason	Data are verified and correct.					